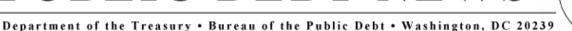
PUBLIC DEBT NEWS





For Immediate Release August 26, 2009 CONTACT: Office of Financing

202-504-3550

TREASURY AUCTION RESULTS

Term and Type of Security CUSIP Number Series	5-Year Note 912828LK4 Q-2014
Interest Rate	2-3/8%
High Yield ¹	2.494%
Allotted at High	16.55%
Price	99.443852
Accrued Interest per \$1,000	None
Median Yield ²	2.419%
Low Yield ³	2.310%
Issue Date	August 31, 2009
Maturity Date	August 31, 2014
Original Issue Date	August 31, 2009
Dated Date	August 31, 2009

	Tendered	Accepted
Competitive	\$97,560,200,000	\$38,864,475,000
Noncompetitive	\$135,527,900	\$135,527,900
FIMA (Noncompetitive)	\$0	\$0
Subtotal ⁴	\$97,695,727,900	\$39,000,002,900 ⁵
SOMA	\$1,173,693,500	\$1,173,693,500
Total	\$98,869,421,400	\$40,173,696,400
	Tendered	Accepted
Primary Dealer ⁶	\$67,077,000,000	\$15,790,275,000
Direct Bidder ⁷	\$1,857,000,000	\$1,142,000,000
Indirect Bidder ⁸	\$28,626,200,000	\$21,932,200,000
Total Competitive	\$97,560,200,000	\$38,864,475,000

All tenders at lower yields were accepted in full.

 $^{^{2}}$ 50% of the amount of accepted competitive tenders was tendered at or below that yield.

 $^{^{3}}$ 5% of the amount of accepted competitive tenders was tendered at or below that yield.

⁴ Bid-to-Cover Ratio: \$97,695,727,900/\$39,000,002,900 = 2.51

⁵ Awards to combined Treasury Direct systems = \$79,177,900.

⁶ Primary dealers as submitters bidding for their own house accounts.

⁷ Non-Primary dealer submitters bidding for their own house accounts.

⁸ Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.